

NOTICE

regarding interest rate calculation for coupon no. 3 for UCB20 bonds issued by UniCredit Bank S.A.

UniCredit Bank S.A. informs the investors that the interest rate for the 3rd coupon for UCB20 bonds (ISIN: ROUCTBDBC022) related to the period 15.07.2018 (including) – 15.01.2019 (excluding) – 184 days, computed in accordance with Issue Prospectus approved by Financial Supervisory Authority Decision No. 910/13.07.2017 and according with F.S.A. Decision no. 962/19.07.2017 regarding final interest rates calculation, is **4,11%**.

The interest rate is calculated using formula: ROBOR_{6M} fixed on 11.07.2018 + margin 0.65%.

Bond Issue Details:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB20>

Identity & Communication Department:

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	455.219.478,30 RON