

NOTICE

regarding interest rate calculation for coupon no. 2 for UCB24 bonds issued by UniCredit Bank S.A.

UniCredit Bank S.A. informs the investors that the interest rate for the 2nd coupon for UCB24 bonds (ISIN: ROUCTBDBC048) related to the period 15.01.2018 (including) – 15.07.2018 (excluding) – 181 days, computed in accordance with Issue Prospectus approved by Financial Supervisory Authority Decision No. 910/13.07.2017 and according with F.S.A. Decision no. 962/19.07.2017 regarding final interest rates calculation is **3.27%**.

The interest rate is calculated using formula: $ROBOR_{6M}$ fixed on 11.01.2018 + margin 1.05%.

Bond Issue Details:

<http://www.bvb.ro/FinancialInstruments/Details/FinancialInstrumentsDetails.aspx?s=UCB24>

Identity & Communication Department:

Issuing Entity Name:	UNICREDIT BANK S.A.
Head Office Address:	Blvd. Expozitiei nr. 1F, Bucuresti, 012101
Sole Fiscal Code:	RO361536
Trade Register Registration Number:	J40/7706/1991
Sharecapital Subscribed and Paid:	379.075.291,20 RON