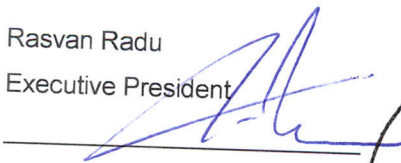


## STATEMENT

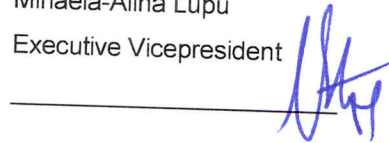
In accordance with the provisions of art. 30 of Accounting Law no 82/1991, we state that we assume the responsibility for the preparation of the interim consolidated financial statements related to the 1st semester of 2014 and that we confirm the followings:

1. Accounting policies used for the preparation of the interim consolidated financial statements related to the 1st semester of 2014 are in accordance with the International Financial Reporting Standards adopted by the European Union ("IFRS"), in force at the reporting date 30 June 2014.
2. The interim consolidated financial statements prepared for the period ended at 30 June 2014 provides a true and fair view of the assets, liabilities, financial position and profit and loss account of the credit institution UniCredit Tiriac Bank SA.
3. Half-yearly report has been prepared in accordance with the Regulation 1/2006 issued by Romanian Securities Exchange Commission and presents fairly and completely the information at the reporting date.
4. UniCredit Tiriac Bank SA is running its business in according with the going concern principle.

Rasvan Radu  
Executive President



Mihaela-Alina Lupu  
Executive Vicepresident



UniCredit Tiriac Bank S.A.

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Banca membra a UniCredit Group, societate administrata in sistem dualist, cu sediul in Romania, Bucuresti, Bulevardul Expozitiei nr. 1F, sector 1, inregistrata in Registrul Comertului sub nr. J40/7706/1991, in Registrul Bancar sub nr. RB-PJR-40-011/18.02.1999 si inregistrata la ANSPDCP cu notificarea nr. 10964, cod unic de inregistrare 361536, atribut fiscal RO, capital social subscris si varsat 379.075.291,20 RON- Cod SWIFT: BACXROBU