

## Unicredit Bank S.A.

Stimati Clienti,

UniCredit Bank permite clientilor care detin un cont de investii de tip UCBrokerage sa introduca ordinele de subscriere in Oferta Publica Initiala Fidelis emisa de Ministerul Finantelor Publice, prin intermediul platformei de tranzactionare.

Va rog sa gasiti mai jos parametrii tehnici pentru a initia un ordin de subscriere valid:

- Simbolurile utilizate in Programul Fidelis aflat in desfasurare:
  - R2806A - titluri de stat denuminate in LEI, maturitate 2 ani, rata dob. 6.35% / an
  - R2806B - titluri de stat denuminate in LEI, maturitate 2 ani, rata dob. 7.35% / an – Transa speciala pentru donatori de sange
  - R3006A - titluri de stat denuminate in LEI, maturitate 4 ani, rata dob. 6.90% / an
  - R3606A - titluri de stat denuminate in LEI, maturitate 10 ani, rata dob. 7.60% /an
  - R2906AE - titluri de stat denuminate in EURO, maturitate 3 ani, rata dob. 4.00%/an
  - R3106AE- titluri de stat denuminate in EURO, maturitate 5 ani, rata dob. 4.85%/an
  - R3606AE- titluri de stat denuminate in EURO, maturitate 10 ani, rata dob. 5.80%/an
  - R3606BE- titluri de stat denuminate in EURO, maturitate 10 ani, rata dob. 6.80%/an - Transa speciala pentru donatori de sange

Subscrierile efectuate pe transa donatorilor de sange (R2806B si R3606BE) vor fi plasate doar telefonic prin intermediul Departamentului Brokerage, deoarece eligibilitatea documentatiei trebuie verificata de angajatii UCB.

- **POFB** - piata pe care se introduc ordinele de subscriere denuminate in LEI (R2806C; R3006A; R3606A)
- **EPOFB** - piata pe care se introduc ordinele de subscriere denuminate in EUR (R2906AE; R3106AE; R3606AE)
- volum minim ordin = 10 titluri pentru emisiunile in EUR si 50 titluri pentru emisiunile in LEI
- Pretul de Subscriere in pietele POFB / EPOFB = 100%\*principal
- Principal: 100 lei pentru titlurile de stat denuminate in LEI si 100 EUR pentru titlurile de stat denuminate in EUR
- Tipuri de ordine permise: ordine limita, cu termen de valabilitate **OPEN** (Deschis)
- Pe parcursul derularii ofertei, ordinele de subscriere nu pot fi **REVOCATE (ANULATE)** si nici **MODIFICATE**; in cazul unei erori, va rugam sa contactati Departamentul Brokerage
- Perioada de derulare a ofertei: 15 – 22.06.2026 (in ultima zi a Ofertei, ordinele pot fi introduse pana la ora 13:00, conform Prospectului de Emisiune)
- Programul de tranzactionare corespunzator simbolului ofertei in pietele aferente este urmatorul:
  - 15 – 19.06.2026 intre orele 09:00 - 17:00
  - 22.06.2026 intre orele 09:00 - 13:00

Pentru suport, va puteti adresa echipei din **Departamentul de Brokerage**

E-mail: unicredit\_brokers@unicredit.ro

Persoane de contact: Catalin Andrei Scarlat [+40 21 200 1063], Adriana Maria Suciuciu [+40 21 200 1061], Emilian Dobran [+40 21 200 1060]

## Unicredit Bank S.A.

Dear Clients,

UniCredit Bank will allow customers who have an UCBrokerage investment account to place subscription orders for Fidelis Initial Public Offering via the trading platform.

Please find below the technical parameters in order to initiate a valid subscription order:

- The symbols used in the ongoing Fidelis Program are:
  - R2806A – government bonds denominated in RON, 2-year maturity, 6.35% per year
  - R2806B – government bonds denominated in RON, 2-year maturity, 7.35% per year – special tranche dedicated to Blood donors ONLY
  - R3006A – government bonds denominated in RON, 4-year maturity, 6.90% per year
  - R3606A – government bonds denominated in RON, 10-year maturity, 7.60% per year
  - R2906AE – government bonds denominated in EUR, 3-year maturity, 4.00% per year
  - R3106AE – government bonds denominated in EUR, 5-year maturity, 4.85% per year
  - R3606AE – government bonds denominated in EUR, 10-year maturity, 5.80 % per year
  - R3606BE- government bonds denominated in EUR, 10-year maturity 6.80%/per year – special tranche dedicated to Blood donors ONLY

For the blood donor's tranche (R2806B and R3606BE) the subscription orders will be placed only via Brokerage Department, because the eligibility of the documentation must be checked by UCB employees.

- **POFB** - the market segment for the subscription orders LEI denominated (R2806A; R3006A; R3606A)
- **EPOFB** - the market segment for the subscription orders EUR denominated (R2906AE; R3106AE; R3606AE)
- Minimum volume/order size = 10 instruments for EUR denominated and 50 instruments for LEI denominated
- Subscription price on POFB / EPOFB = 100%\*face value
- Principal: 100 RON for government bonds denominated in RON and 100 EUR for government bonds denominated in EUR.
- Allowed order types: limit orders with **OPEN** term validity
- During the offering, the subscription orders cannot be **WITHDRAWN (REVOKED)** or **MODIFIED**; in case of any error, please contact the Brokerage Department
- Offering period: 15 - 22.06.2026 ( in the last day of the Offer, subscription orders are allowed to be placed until 13:00, according to the Prospectus)
- The trading schedule is as follows:
  - 15 – 19.06.2026 between 09:00 - 17:00
  - 22.06.2026 between 09:00 - 13:00

For support, you can contact the team of the Brokerage Department.

E-mail: [unicredit\\_brokers@unicredit.ro](mailto:unicredit_brokers@unicredit.ro)

Contact persons: Catalin Andrei Scarlat [+40 21 200 1063], Adriana Maria Suciu [+40 21 200 1061],

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## Unicredit Bank S.A.

A fost ales simbolul R3010AE, cu titlu de exemplu indicativ pentru o subscriere pe o maturitate de 5 ani denominata in EUR.

- 1) Logare in UCBrokerage => Trading => Bonds BSE => Add Order =>
  - campul "symbol" se completeaza cu simbolul emisiunii in care doriti sa subscrieti;
  - campul "Size" se completeaza cu numarul de titluri de stat pe care doriti sa le achizitionati;
  - campul "Price" cu 100 deoarece acesta este pretul unui titlu de stat in cadrul ofertei.

16	96.2201	101.5000	50	0.0000	0.00	100.0000	
Side	Symbol	Size	Disclosed Vol.	Term	Price Type	Price	Market
Buy	R3103AE	100	0	Day	Limit	100	
Settlement	Reference	Price*	Dirty Price	Value			
T+2		0	100	0			
null	Total Value*: 0						
Trigger Type		Trigger Price					
None							
Clear	Close	Operation	-	Add			

- 2) Este necesar sa va cunoasteti parola de ordin pentru tranzactionare. Parola de ordin este trimisa in acelasi mesaj in care este trimis link-ul de activare al user-lui

As an indicative example for a subscription on a 5-year maturity denominated in EUR, it was chosen R3010AE symbol

- 1) Login UCBrokerage => Trading => Bonds BSE => Add Order =>
  - fill in the "symbol" field with the symbol of the government bonds issuance you want to subscribe to.
  - "Size" refers to the amount of government bonds you wish to acquire.
  - "Price" field must be 100, the nominal price in the Offer.

16	96.2201	101.5000	50	0.0000	0.00	100.0000	
Side	Symbol	Size	Disclosed Vol.	Term	Price Type	Price	Market
Buy	R3103AE	100	0	Day	Limit	100	
Settlement	Reference	Price*	Dirty Price	Value			
T+2		0	100	0			
null	Total Value*: 0						
Trigger Type		Trigger Price					
None							
Clear	Close	Operation	-	Add			

- 2) It is mandatory to know your order password. The order password is sent in the same message that contains the user activation link