Alpha
Asset Management

Athens, 26.10.2026

ANNOUNCEMENT TO UNITHOLDERS ABOUT THE MERGER OF MUTUAL FUNDS

BY ABSORPTION OF
"ALPHA GLOBAL ALLOCATION BALANCED FUND"
Establishment Permit: Decision No. 17/657/20. 4.2006, Greek Government Gazette Issue 634/B/22.5.2006 of the Hellenic Capital Market Commission

BY THE SUB-FUND
"Alpha (LUX) Global Allocation Balanced Fund" compartment of the FCP "Alpha (Lux) Global Funds"
(Investment fund with an umbrella structure)
Certificate dated 29.6.2026 issued by the Luxembourg "Commission de Surveillance du Secteur Financier" (CSSF)

ALPHA ASSET MANAGEMENT MFMC (hereinafter the **"Management Company"**) decided to merge the above Mutual Funds, according to the provisions of Article 46 of Law 4099/2012 (hereinafter the **"Law"**) and Article 39 of Directive 2009/65/EC (hereinafter the **"Directive"**). The Merger Plan provided for in Article 47 of the same law was approved by Decision No. 4/2135/29.9.2026 of the Hellenic Capital Market Commission.

A. Reasons, Objectives and Impact of the Merger

The objective of the merger is to enhance the Sub-Fund's cross-border distribution capabilities through multiple international distribution networks. The "Alpha (LUX) Global Allocation Balanced Fund" (hereinafter the "**Receiving Sub-Fund**"), established within an internationally recognized framework, provides the appropriate conditions for achieving the above objective. At the same time, the investment policy and strategy of the "ALPHA GLOBAL ALLOCATION BALANCED FUND" (hereinafter the **"Merging MF**") will be adopted by the Receiving Sub-Fund, thereby ensuring both management continuity and the protection of the unitholders' interests.

The merger of the above Mutual Funds is not expected to have any adverse impact on the unitholders of the Merging MF, as there are no differences in their investment policy, strategy, costs or expected performance. Furthermore, the merger does not affect the tax treatment of unitholders.

B. Merger Procedure

1. Date of the Merger: Friday, December 11, 2026.

2. The merger of the two Funds will be effected by absorption of the **"ALPHA GLOBAL ALLOCATION BALANCED FUND"** by the Sub-Fund **"Alpha (LUX) Global Allocation Balanced Fund"**, in accordance with the provisions of Article 46 of the Law and of the Article 39 of the Directive.

All assets and liabilities of the Merging MF will be transferred to the Receiving Sub-Fund in accordance with (i) the procedures governing the markets in which the merged Mutual Funds are traded; (ii) the procedures governing their custodianship; and (iii) the current valuation conditions.

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ALPHA GLOBAL ALLOCATION BALANCED FUND			Alpha (LUX) Global Allocation Balanced Fund	
ISIN Code	**Unit Class**		**ISIN Code**	**Unit Class s**
GRF000536000	N	Absorbed by ...	LU3338286779	N

3. The valuation of the merging Mutual Funds' assets will take place in accordance with the rules of Article 11 of the Law and of the Article 85 of the Directive as well as in the framework of the International Accounting Standards. Following the completion of the merger, the Custodians of the Mutual Funds shall verify that the matters referred to under Sections B.1., 2., 3., 6., and 7. herein comply with the requirements of both the Law and the regulations governing the merging Mutual Funds.

The Merging MF Custodian shall prepare a report (in accordance with Article 48 par. 2 of the Law) confirming the criteria adopted for the valuation of assets and liabilities on the date of the exchange ratio calculation, the amount of any cash payment made per unit to the unitholders of the Merging MF, the method used to calculate the exchange ratio as well as the price as same was calculated, with the date of the merger being the reference date. A copy of the above report shall be submitted to the Hellenic Capital Market Commission, as the competent supervisory authority of the Merging MF, and to the CSSF, as the competent supervisory authority of the Receiving Sub-Fund, and shall also be published on the Management Company's website and made available free of charge, upon request, to the unitholders of the relevant Mutual Funds.

4. The table below sets out the characteristics of the Merging MF and the Receiving Sub-Fund as well as the differences between them as of the date of the merger. Unless otherwise specified in the table, only the unit classes of the Merging MF and the Receiving Sub-Fund that are active as of the date of the merger are presented.

	Merging MF **ALPHA GLOBAL ALLOCATION BALANCED FUND**	**Receiving Sub-Fund** **Alpha (LUX) Global Allocation Balanced Fund**
Investment objective	The Fund aims to achieve a total return from capital growth and income over the medium to long term, through the active management of a diversified asset allocation portfolio. The Fund adopts an investment strategy that promotes environmental and/or social characteristics and as a product, it meets the requirements of Article 8 of Regulation (EU) 2019/2088 of the European Parliament and of the Council (hereinafter the SFDR Regulation) as in force from time to time. Detailed information is available in the Fund's Prospectus. It invests in a diversified portfolio of international equities, debt securities, deposits and money market instruments. It shall invest at least 10% of its net assets in equities and at least 10% of its net assets in debt securities or as otherwise determined by the Capital Market Commission from	This Sub-Fund promotes environmental and social characteristics and qualifies as product in accordance with article 8 of SFDR. The Sub-Fund is actively managed and aims to provide capital growth and income over the medium- to long-term, through the active management of a diversified global asset allocation portfolio. The Sub-Fund seeks to outperform the following benchmark: 50% S&P Global 100 Capped Price Return USD Index, 40% Bloomberg Euro Aggregate Bond Total Return Index, 5% FTSE/Core Commodity CRB Excess Return USD Index, 5% Barclays Benchmark Overnight EUR Cash Index, over the recommended holding period. The Sub-Fund is not designed to track the benchmark. Consequently, Sub-Fund's portfolio composition and performance may deviate materially from benchmark composition and performance.

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	time to time. The maximum percentage of investment in shares or debt securities or in deposits and money market instruments may not exceed 65% of its net assets or such other percentage as may be determined from time to time by the Capital Market Commission. The level of investment risks of the Fund's portfolio is detailed in the Key Information Document.	The Sub-Fund seeks to identify those asset classes that offer the highest risk-adjusted expected returns, along with selecting individual securities. The Sub-Fund invests primarily in large capitalization equities and equity-linked instruments, such as American Depositary Receipts (ADRs) and Global Depositary Receipts (GDRs), listed on international exchanges, mainly on developed markets, euro-denominated fixed income securities issued by companies, governments or authorities and entities related to governments, as well as money market instruments and deposits with credit institutions. The above instruments do not contain embedded derivatives.
Investor profile	The Fund is aimed at Investors with a mid to long-term investment horizon who wish to invest in a diversified asset allocation portfolio, mainly in international markets.	The Sub-Fund is suitable for a medium-risk profile and is addressed to investors with a medium- to long term investment horizon who wish to invest in a diversified global asset allocation portfolio.
Subscription fee *	N: 3.00%	N: 3.00%
Redemption fee *	N: 0.00%	N: 0.00%
Management Fee and Other Costs	N: 1.91%	N: 1.67%
Cost of Transactions	N: 0.10%	N: 0.10%
Risk Index (Summary Risk Indicator – SRI)	N: 3	N: 3
Performance fee	N: N/A	N/A
Maintenance of Unitholders' Register	In a dedicated electronic file maintained by Alpha Asset Management MFMC	In an omnibus account in the name of the intermediary (Alpha Bank), held on behalf of its clients.

5. On the merger date and in accordance with Article 53 of the Law, the Merging MF shall cease to exist and its unitholders shall thereafter be entitled to exercise their rights as unitholders of the Receiving Sub-Fund.

6. The exchange ratio of the merging Mutual Funds' units is determined based on the net unit price of each merging Mutual Fund, resulting from the valuation of their assets as of December 11. 2026. The number of the Receiving Sub-Fund units that each unitholder of the Merging MF will receive is equal to the product of the number of units they hold in the Merging MF and the quotient of the following division:

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Net Unit Price of the Merging MF (per unit class) as of 11.12.2026
Net Unit Price of the Receiving Sub-Fund (per unit class) as of 11.12.2026

If during the aforementioned exchange a fractional unit arises, unitholders will acquire a fractional unit of the Receiving Sub-Fund.

7. In accordance with Article 50 par. 1 of the Law, the unitholders of the Merging MF are entitled to request, without any additional charge beyond what the Mutual Fund receives to cover disinvestment costs (costs of selling its assets), the redemption of their units or their conversion into units of another Mutual Fund with a similar investment policy, among those managed by the Management Company. No redemption or conversion fee will be charged to the unitholders.

Such right is valid from the moment the unitholders are informed hereby about the upcoming merger and ceases to be effective five (5) business days before the merger date (exchange ratio calculation date).

8. As of Friday, December 4, 2026 (i.e. following the expiry of the period during which unitholders of the Merging MF may exercise their rights, as described in Section B.7 above), the redemption of units and the acceptance of applications for issuing new units in the merging Mutual Funds shall be suspended, in accordance with Article 50 pars. 1 and 2 of the Law and Article 85 of the Directive.

9. Unitholders are entitled to receive additional information regarding the proposed merger as well as a copy of the report prepared by the Custodian of the Merging MF following the completion of the merger, as described in Section B.3 above and in accordance with the provisions of Article 49 par. 1 c) of the Law and Articles 41 and 42 of the Directive.

10. In accordance with Article 51 of the Law, the costs and expenses associated with the preparation and the completion of the merger shall be borne by the Management Company and not by the merging Mutual Funds or their unitholders.

11. The "Key Information Document" of the Receiving Sub-Fund will be sent to the unitholders of the Merging MF. It is also available throughout the Alpha Bank branch network and on the website of the Management Company at www.alphamutual.gr. Unitholders of the Merging MF are encouraged to read the Key Information Document of the Receiving Sub-Fund prior to making any investment decisions.

Yours faithfully,

ALPHA ASSET MANAGEMENT MFMC

Panagiotis D. Antonopoulos
Chief Executive Officer

UCITS DO NOT OFFER GUARANTEED RETURNS AND PAST RETURNS DO NOT ENSURE FUTURE ONES

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